Landmark Wealth Management's Kaplan Earns Certified Private Wealth Advisor® Designation

Amherst, NY, January 15, 2021 – Landmark Wealth Management is pleased to announce that Joshua Kaplan, CFA®, CPWA® has earned the designation of Certified Private Wealth Advisor®. The Investments and Wealth Institute authorizes use of the certification mark CPWA® to individuals who have met rigorous experience and ethical requirements, have successfully completed graduate-level coursework, and have passed the CPWA Certification Examination. CPWA designees also agree to meet ongoing continuing education requirements and to uphold the Institute's Code of Professional Responsibility. The designation is administered through the Investments and Wealth Institute, in conjunction with The University of Chicago's Booth School of Business.

About Landmark Wealth Management

Landmark Wealth Management is a locally owned and operated SEC registered investment advisor that provides integrated and comprehensive wealth management, including investment consulting, retirement planning, tax and estate planning, and general financial advice to individuals and business entities. To learn more, visit www.landmarkfirm.com