

Lindsay Glassman, Landmark Wealth Management

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Lindsay Glassman is senior investment consultant at Landmark Wealth Management.

After working at Ernst & Young in tax and auditing services, Lindsay had a promising career ahead of her in Fort Worth TX at a private equity firm.

But her hometown called her to return. At Landmark, Lindsay has played an important role with firm growth and development, assisting with onboarding clients and becoming the primary lead adviser on nearly 25% of firm relationships.

She recently was chosen to speak at a national training conference for the Fiduciary Institute, and she was one of seven CPAs under the age of 40 to receive the American Institute of CPAs Standing Ovation Award in 2019.

Lindsay and her dog, Vale, give back through Therapy Dogs International by visiting hospitals and nursing homes.



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Senior investment consultant, Landmark Wealth Management

Age: 29

Born in: Buffalo • **Lives in:** Williamsville

Graduate of: Clarence High School

College: B.S. and MBA, Canisius College

Community involvement: Handler of a therapy dog for hospital and nursing home visitation, registered yoga instructor, mentor to accounting students

Hobbies: Boating with family and friends, skiing, beach volleyball, camping, hiking, yoga, spin class, playing tennis

Before I am 40 I want to: Join the board of directors for a nonprofit

Personal bucket list: Attend the Olympics (as a spectator)

Secret talent: Organizing random things

Favorite WNY restaurant: Zoe

Favorite WNY public place: Niagara River

App you can't live without: Weather

Favorite food: Tacos

Dream mentor: Savannah Guthrie

Prized possession: My back deck

What does Buffalo need: Large outdoor beer garden

Self-description: Loud

Lesson from pandemic: New fun walking/running routes

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Managing Editor
Buffalo Business First

