Landmark Wealth Management is pleased to welcome Jerrod LaPointe, CPA as Director of Tax and Wealth Planning for Landmark Tax Services. Jerrod will oversee the firm's tax compliance services and play a critical role in developing and executing tax and estate planning strategies for our clients.

Jerrod brings experience in public accounting, high-net-worth individuals, family-owned businesses and publicly held institutions. He is well-suited to serve clients from a variety of backgrounds and industries.

Jerrod LaPointe, CPA

Director of Tax and Wealth Planning

716-529-4767 | jerrod@landmarkfirm.com

Education:
- Master of Business Administration with an Accounting Concentration, Canisius College
- Bachelor of Arts, Political Science, University of Maine (Orono, ME)

Designations:
- Certified Public Accountant

Jerrod's principal areas of practice include:
- Corporate Tax Returns
- Partnership Tax Returns
- Individual Tax Returns
- Estate Planning
- Tax Compliance
- Tax Planning
- Tax Research
- Process Improvement
- Goodwill Account Valuation

Jerrod's professional and community affiliations include:
- Member, American Institute of Certified Public Accountants (AICPA)
- Member, New York State Society of Certified Public Accountants (NYSSCPA)
- Volunteer, Meals on Wheels for Western New York (2015 – Present)
- Volunteer Income Tax Assistance, Consumer Credit Counseling Service, (2016- Present)