

PEOPLE ON THE MOVE

IN WESTERN NEW YORK

40 UNDER 40 ALUMNI

CLASS OF 2009

Investment Management



Mark Collard

Managing Partner

Landmark Wealth Management

Mark is Co-founder, Partner and Shareholder of Landmark Wealth Management. Throughout his 20 years of practicing wealth management, Mark has been dedicated to client relationships and to developing a true understanding of clients' needs. With this understanding, he is able to implement successful investment strategies to help clients meet their financial goals. At Landmark, Mark's responsibilities include firm strategy and operations, client service, business development, and oversight of the research and investment committee efforts. Mark holds an Executive Masters of Business Administration from the University

at Buffalo, School of Management, is a Certified Private Wealth Advisor®, an Accredited Investment Fiduciary® and a Certified Investment Specialist®. He currently serves on the Kaleida Health Foundation Board and is a member of the Foundation Board of the Construction Exchange of Buffalo & WNY. Mark enjoys spending time with his wife Jackie and their three children.



LANDMARK
WEALTH MANAGEMENT

CLASS OF 2011

Investment Management



Brian Laible

Managing Partner

Landmark Wealth Management

Brian is Co-founder, Partner and Shareholder of Landmark Wealth Management. Throughout his 20+ years of practicing wealth management, Brian's focus is to consistently bring the highest level of service to his clients. Brian is deeply committed to his clients and community. Brian's responsibilities include firm strategy and operations, client service, and business development. Brian graduated from the State University of New York at Buffalo's Center for Entrepreneurship Leadership program (CEL), is a CPA, a Certified Financial Planner® and a Certified Investment Management Analyst®. Brian

is also a graduate of Canisius College and the University of Notre Dame. Active in the Western New York Community, Brian currently serves on the Sweet Home School District School Board. Brian is also actively involved with the Investment Committee for the Patrick P. Lee Foundation. Brian, his wife Jen and their four children, Grace, Jack, Jane and Anna reside in Amherst, NY.



LANDMARK
WEALTH MANAGEMENT