Women and Wealth

Did you know that 1/3 of the wealth in the US is owned by women? Yet less than 20% of women feel that they are confident in their finances or wealth strategies.

Landmark is excited to share a few photos of our very own Lindsay Glassman presenting at Landmark's first ever Women and Wealth event last evening. She shared wealth strategies and her financial planning knowledge to a crowd of successful women. It was a fantastic evening! Way to go Lindsay!

About Landmark Wealth Management

Landmark Wealth Management is a trusted, independent, registered investment advisory firm dedicated to helping clients reach their financial goals. Our firm works in a fiduciary capacity on behalf of high-net-worth individuals and families, institutions, and non-profit organizations. We focus on portfolio management, retirement planning, tax planning, and estate and generational wealth planning. Our team is credentialed in multiple areas: Certified Financial Planner (CFP), Chartered Financial Analyst (CFA), Certified Public Accountant (CPA), Certified Private Wealth Advisor (CPWA), and Certified Investment Management Analyst (CIMA). The firm is located in Amherst, New York, a suburb of Buffalo.

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