LANDMARK
WEALTH MANAGEMENT

Landmark Wealth Management Receives National Recognition by *InvestmetNews*

Landmark Wealth Management was recently recognized by *InvestmentNews* as one of the nation's sixty Top Advisors in 2024, ranking 16th overall. Brian Laible, representing the Landmark team, is listed in the InvestmentNews January edition published January 29th, 2024. As Landmark Wealth Management works with a collaborative approach to client relationships, this recognition is a tribute to the entire team of professionals at the firm.

InvesetmentNews selected the recipients based on several criteria, including assets under management, growth, educational certifications, transparency, and client service between September 2022 and September 2023. The award recipients set themselves apart through a commitment to transparency, communication, education, and personalization.

InvestmentNews is read by over 183,000 financial advisers, investment advisers, securities brokers, insurance, accounting, banking, law, and other professionals. Its mission is to be the leading source of news, analysis, and insight for financial advisors and wealth management professionals.

About Landmark Wealth Management
Landmark Wealth Management is a trusted, independent, registered investment advisory firm dedicated to helping clients reach their financial goals. Our firm works in a fiduciary capacity on behalf of high-net-worth individuals and families, institutions, and non-profit organizations. We focus on portfolio management, retirement planning, tax planning, and estate and generational wealth planning. Our team is credentialed in multiple areas: Certified Financial Planner (CFP), Chartered Financial Analyst (CFA), Certified Public Accountant (CPA), Certified Private Wealth Advisor (CPWA), and Certified Investment Management Analyst (CIMA). The firm is located in Amherst, New York, a suburb of Buffalo.